

| Annexure 1 | | | | | | | | | | | |
|---|---|-----------------------------------|---------------------------|-------------------|------------------------------|--------------------|--|-----------------------------------|------------------------------|---------------------------|-------------------------------------|
| Name of the Corporate Debtor | | HYDROLINA BIOTECH PRIVATE LIMITED | | | Date of Commencement of CIRP | | | | 20-01-20 | | List |
| LIST OF SECURED FINANCIAL CREDITORS BELONGING TO ANY CLASS OF CREDITORS | | | | | | | | | | | |
| | | | | | | | | | | | |
| Sl.No. | Name of Creditor | ficati on | Details of claim received | | Details of claim admitted | | | | | | Amount of contingem ent claim |
| | | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | voting share in CoC | |
| 1 | Technology Development Board, New Delhi Through Mr.Prakalpa Sharma, Assistant Law Officer, TDB | | 03-02-20 | 58773365.00 | 58773365.00 | secured | First Pari Passu charge on all movable assets of the company, both present and future (Lycopene Project) other than already hypothecated to Department of Biotechnology to the extent of Rs.458.45 lacs. | 58773365.00 | No | 48 | Nil |
| 2 | Biotechnology Industry Research Assistance Council, New Delhi, through Kavita Anandani, CS of BIRAC (earlier DBT) | | 03-02-20 | 62550083.81 | 62550083.81 | secured | FIRST PARI PASSU CHARGE on 12.05 acres of leasehold land at Bargur SIPCOT Krishnagiri Lycopene Project other immovable property of the Borrower, present & future in this project (Lycopene from Tomato). FIRST PARI PASSU CHARGE on all movable assets of the company, both present and future (Lycopene Project) Other than already hypothecated to Department of Biotechnology. | 62550083.81 | No | 52 | Nil |
| | | | | | | | | | | | |
| | Total | | | 121323448.81 | 121323448.81 | | | | | | |

| | | | |
|--|------------------------------|------------------------------------|-----------------|
| | | | |
| of Creditors as on | | 3rd Feb 2020 | |
| | | | |
| (Amount in ₹) | | | |
| Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
| Nil | 0 | 0 | Nil |
| Nil | 0 | 0 | Nil |
| | | | |
| | 0 | 0 | |